

CONTINUOUS DISCLOSURE POLICY

IQ3CORP LTD ACN 160 238 282

Dated: 19th January 2015

CONTINUOUS DISCLOSURE POLICY

Introduction

In accordance with the Corporations Act and the ASX Listing Rules, IQ3CORP will keep the stock market fully informed with regard to information that may have a material effect on the price or value of its securities. IQ3CORP strictly conforms to these requirements by releasing all potentially price sensitive information to the ASX in accordance with the relevant laws, listing rules and this policy.

This policy sets out the policies and procedures which will operate to ensure that IQ3CORP Limited, as a listed company, meets its disclosure obligations under the ASX Listing Rules and the Corporations Act.

Policy

a) Compliance with Disclosure Requirements

It is the policy of IQ3CORP to act at all times with integrity and in accordance with the law, including the disclosure requirements of the ASX Listing Rules, ASX Guidance Notes and the Corporations Act.

b) Continuous Disclosure Notification of ASX

IQ3CORP shall immediately notify the ASX if it becomes aware of any information concerning IQ3CORP that a reasonable person would expect to have a material effect on the price or value of IQ3CORP's shares or other securities.

c) Exceptions

The above does not apply to particular information while the following apply:

- a reasonable person would not expect the information to be disclosed; and
- the information is confidential and the ASX has not formed a view that the information has ceased to be confidential; and
- one or more of the following applies:
 - i. it would be a breach of a law to disclose the information.
 - ii. the information concerns an incomplete proposal or information.
 - iii. the information comprises matters of supposition or is insufficiently definite to warrant disclosure.
 - iv. the information is generated for the internal management purposes of IQ3CORP.
 - v. the information is a trade secret.

d) Avoiding a False Market

If the ASX considers there is or is likely to be a false market in the Company's securities, ASX may ask the Company to disclose information or make a statement to correct or prevent the false market. This may occur where there is market speculation or media reports arising from a leakage of confidential information concerning a proposal or negotiations that have not been disclosed by the Company because the Listing Rules apply.

Information must not be selectively disclosed to others such as prospective shareholders, the media or analysts, before it is disclosed to the ASX.

2. Responsibilities Board of Directors

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The Board is responsible for ensuring the company complies with its continuous disclosure obligations. To this end, the Board is responsible for implementing and overseeing this disclosure policy.

Company Secretary

The Company Secretary shall be responsible for:

- ensuring the Company complies with the continuous disclosure requirements and
- communicating with the ASX in relation to Listing Rule matters including lodging disclosures with the ASX and
- overseeing and co-ordinating disclosure of information to the ASX, analysts, brokers, shareholders, the media and the public
- educating directors, officers and employees on the Company's disclosure obligations, policies and procedures and raising awareness of the principles underlying continuous disclosure and
- co-ordination, preparation and approval of all media releases by the Company and its related corporations (not including paid advertising)

Authorised Company Spokespersons

Unless otherwise advised, the nominated Company spokespersons are the Chairman, Chief Executive Officer, Chief Financial Officer, Company Secretary and any other persons authorised by the Chairman or Chief Executive Officer.

The spokespersons are entitled to clarify information publicly released through the ASX, but they should not add to or reveal material price sensitive matters. The Company Secretary will liaise with those persons about Company's disclosure history to reduce the likelihood of inadvertent disclosure of such price sensitive matters. The Company Secretary should be kept advised of all discussions with the media and consulted in relation to any significant briefings or disclosures.

3. Procedures

Potentially Disclosable Information

- Any Director or executive officer of the Company or its subsidiaries or related corporations who becomes aware of any information concerning the Company that is deemed material information shall immediately provide such information to the Company Secretary. Information is material if it would or would be likely to influence persons who commonly invest in securities in deciding whether or not to buy or sell IQ3CORP's securities.
- Disclosure issues will be a standing item at meetings of the Board of Directors. All potential matters for disclosure should be brought to the attention of the Company Secretary and signed schedules by senior executives will be tabled at each Board of Directors meeting.
- Matters of strategic and / or operational importance that are likely to influence an investment decision may, depending on the special circumstances, be considered material information which should be released to the market (eg. the appointment of a key executive and any material terms of the relevant service agreement applicable). Such matters should be brought to the attention of the Company Secretary
- Decisions regarding whether something is either price sensitive or of strategic or operational importance which should be released to the market shall be made after consultation with the Chief Executive Officer, Company Secretary and any other relevant Individuals

Communication of Disclosable Information

- All information that would be expected to have a material effect on the price or value of the Company's securities will be released by the Company Secretary to the ASX before any other Person

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- All information disclosed to the ASX in compliance with this policy will be promptly placed on the Company's website following receipt of confirmation from the ASX

Managing Market Speculation and Rumours

Market speculation and rumours, whether substantiated or not, have a potential to impact the Company. Speculation may result in the ASX formally requesting a statement from the Company regarding the speculation / rumours.

The Company does not respond to speculation and market rumours. Employees must observe this policy at all times. Notwithstanding this, the Company may issue a statement where:

- a) the Company considers it has an obligation to make a statement, or
- b) the Company is required to respond to a formal request from the ASX

Trading Halts

It may be necessary to request a trading halt from the ASX to ensure orderly trading in the Company's securities. Such circumstances could include:

- a) If confidential Information about the Company is inadvertently made public, to enable it to prepare an appropriate announcement to the market
- b) if preparing for a major announcement, the Company may need to arrange briefings in advance of the formal announcement to avoid market uncertainty
- c) to prevent an uninformed market pending announcement of a material matter The Chairman and / or the Chief Executive Officer will make all decisions in relation to trading halts. No employee is authorised to seek a trading halt except with the approval of the Chairperson and / or Chief Executive Officer.

Disclosure of Corporate Governance Compliance

The Company will include in the Corporate Governance section of its Annual Report, and / or make publicly available by posting to the Company's website In the Corporate Governance section, all such information as the Company is required to disclose as a consequence of the reporting requirements specified in the ASX

Breaches of This Policy

Employees are expected to strictly comply with the continuous disclosure policy and breaches will be subject to disciplinary action, up to and including dismissal.

Review of policy

The Board will review this policy annually.

Dated and approved by the Board on 19th January 2015